

Expenses, Deductions and Payments

Forms, Documents, etc to Bring In:	Reported on:
<input type="checkbox"/> Educators Expenses	per your records
<input type="checkbox"/> Health Savings Account Contributions	1099 -
<input type="checkbox"/> SSA	
<input type="checkbox"/> Retirement Account contributions	per your records
<input type="checkbox"/> Self Employed Health Insurance	per your records
<input type="checkbox"/> Penalty of Early Withdrawal of Savings	1099 - INT
Alimony Paid: (for divorce decree that was finalized prior to Jan 1, 2018)	
<input type="checkbox"/> Amount paid	per your records
<input type="checkbox"/> Recipient's name	per your records
<input type="checkbox"/> Recipient's Social Security Number	per your records
<input type="checkbox"/> Student Loan Interest Paid	1098 - E
<input type="checkbox"/> Tuition & Fees	1098 - T
<input type="checkbox"/> Medical Expenses	per your records
<input type="checkbox"/> Real Estate Taxes	per your records
<input type="checkbox"/> Personal Property Taxes	per your records
<input type="checkbox"/> Property Taxes - others	per your records
<input type="checkbox"/> Home Mortgage Interest Paid	1098
Mortgage Interest not paid to a bank	
<input type="checkbox"/> Loan Holder's name	per your records
<input type="checkbox"/> Amount of interest paid	per your records
<input type="checkbox"/> Loan Holder's address	per your records
<input type="checkbox"/> Loan Holder's Social Security Number	per your records
<input type="checkbox"/> Mortgage Insurance Premiums	1098
<input type="checkbox"/> Investment Interest	1099 - Int or per your records
Donations, Charitable Contributions	
<input type="checkbox"/> Cash, checks & credit cards	per your records
<input type="checkbox"/> Noncash Contributions	per your records
<input type="checkbox"/> Estimated Quarterly Payments	per your record